



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25864	+104	+0.41
NIFTY	7838	+30	+0.40

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.32	+0.04
HDFCBANK	58.50	+0.72
ICICIBK	8.13	+0.87
INFY	16.11	-4.73
TATAMOTOR	30.71	+0.66
WIPRO	11.75	-0.51

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-492.45
FIIs Index Future	-138.73
FIIs Index Options	945.00
FIIs Stock Future	-181.20
FIIs Stock Options	-75.33
DII's Eq (Provisional)	783.02

CURRENCY

RBI RATE	17-NOV-2015
RUPEE - \$	65.9805
EURO	70.3484
YEN 100	53.4800
GBP	100.1056

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17488	+5	+0.03
NASDAQ	4986	+1	+0.03
NIKKEI	19785	+155	+0.79
HANG SENG	22276	+11	+0.05
SGX NIFTY	7824	-24	-0.31

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	40.99	+0.32
NATURAL GAS	2.532	+0.005
GOLD	1066.2	-2.0
SILVER	14.125	-0.046
COPPER	2.0810	-0.0230

WORLD EVENTS

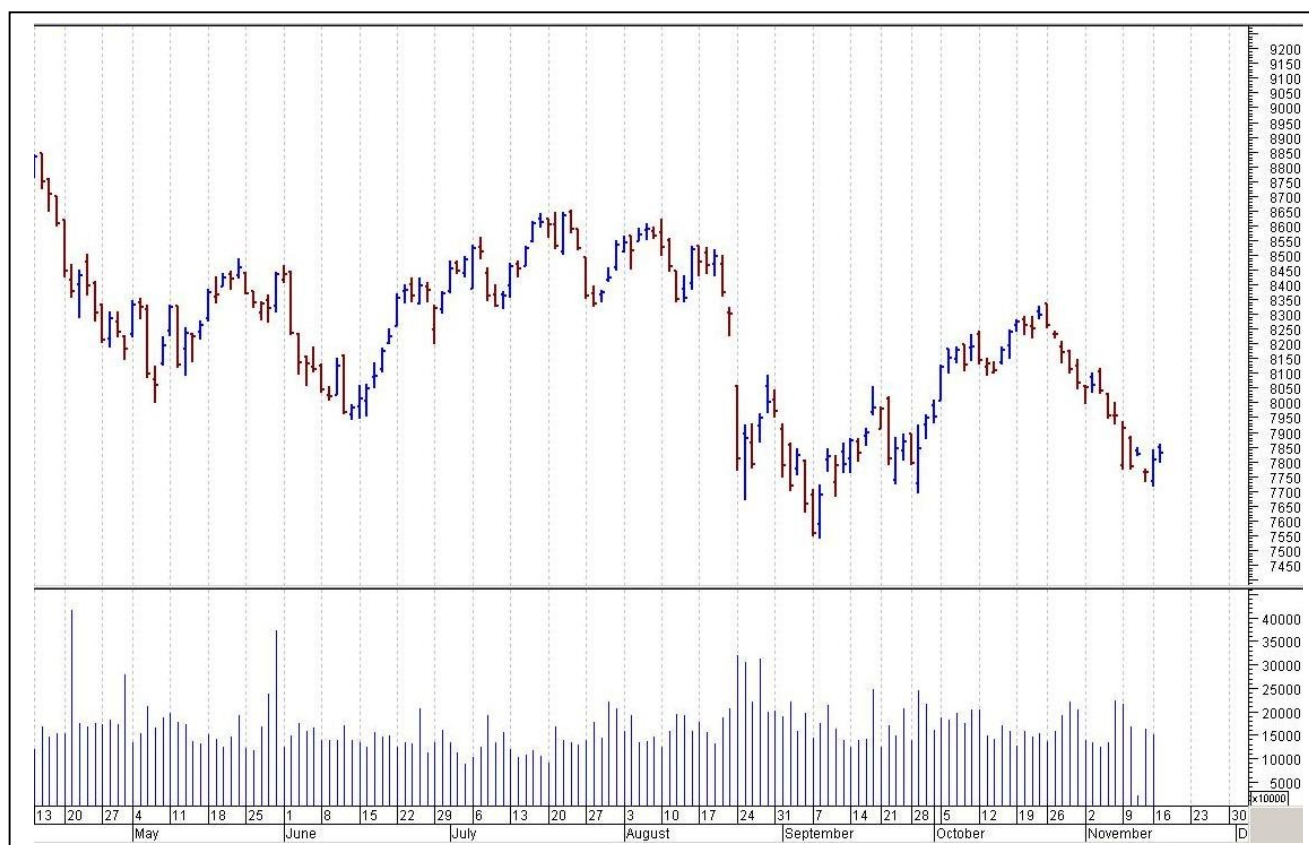
- US:Building Permits
- FOMC Member Lockhart Speaks
- Housing Starts
- Crude Oil Inventories
- UK:10-y Bond Auction

TOP STORY

- Competition Commission of India says -Penalty on Jet Airways at Rs 151.69 crore, Rs 63.74 crore on IndiGo & Rs 42.48 crore on SpiceJet for concerted action in fixing fuel surcharge.
- Reliance Capital arm to launch fund in South Korea: Tol
- Reliance Power, offtakers agree on terms of Tilaiya exit
- Nissan – Ashok Leyland JV approaches Bureau of Industrial & Financial Regulations (BIFR)
- Health ministry plans to revamp guideline for approval of biosimilars: ET (Biocon, Dr Reddy's in focus)
- Dishman Pharma says have not received any warning from US FDA on Clovis issue
- Government to meet today to review prices & availability of essential commodities
- Persistent Systems partners with Akumina, strengthening partner ecosystem for digital transformation



NIFTY CHART



MARKET COMMENTARY

Tuesday's session turned out to be a fabulous day of trade for the Indian equity markets, where bulls maintained momentum for second consecutive session, garnering a gain of around half a percent. Hectic buying activity which took place during second half of trade mainly drove the markets higher, with frontline gauges ending near their crucial 25,900 (Sensex) and 7,850 (Nifty) mark. After a gap-up opening, marketmen booked all their initial gains at higher levels amid report that India's merchandise exports dipped for the 11th month in a row and stood at \$21.35 billion, down by 17.33 percent, due to weak global demands. However, the data showed trade deficit narrowed to \$9.8 billion in October compared with \$10.5 billion in the previous month. For today's trade Nifty likely to trade in the range between 7850 - 7880 in the upper side and 7810 - 7790 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7837	7810	7790	7750	7710	7850	7880	7910	7950
USDINR	66.16	66.05	66	65.91	65.85	66.25	66.3	66.4	66.55



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IRB	248.55	245	254	258	TRADING CALL
COLPAL	949.45	941	962	968	TRADING CALL
ONGC	232.95	230	236	238	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RUCHIRA	54.55	53	57	58	TRADING CALL
DLINKINDIA	150.85	147	161	168	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AHLUCONT	NORGES BANK A/C GOVERNMENT PENSION FUND GLOBAL	B	1,652,051	250

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DBREALTY	SECURITIES TRADING CORPORATION OF INDIA LIMITED	SELL	1350258	48.97
JAMNAAUTO	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED	SELL	425000	223.59
TRIVENI	NALANDA INDIA FUND LTD	SELL	2400000	34.7

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1325.50	1314.35	1303.20	1326.15	1337.30	1349.10
ADANIPORTS	270.75	268.07	265.38	272.23	274.92	279.08
AMBUJACEM	199.00	195.97	192.93	197.83	200.87	202.73
ASIANPAINT	807.65	800.92	794.18	807.08	813.82	819.98
AXISBANK	475.60	470.77	465.93	477.88	482.72	489.83
BAJAJ-AUTO	2365.30	2340.93	2316.57	2379.37	2403.73	2442.17
BANKBARODA	173.25	171.47	169.68	174.43	176.22	179.18
BHARTIARTL	334.50	331.12	327.73	334.38	337.77	341.03
BHEL	178.80	177.23	175.67	179.37	180.93	183.07
BOSCHLTD	19398.90	19203.57	19008.23	19402.28	19597.62	19796.33
BPCL	876.25	864.28	852.32	884.02	895.98	915.72
CAIRN	135.75	133.23	130.72	134.87	137.38	139.02
CIPLA	635.75	629.53	623.32	634.22	640.43	645.12
COALINDIA	332.35	330.10	327.85	332.30	334.55	336.75
DRREDDY	3441.30	3410.58	3379.87	3440.82	3471.53	3501.77
GAIL	306.10	296.80	287.50	302.40	311.70	317.30
GRASIM	3614.45	3566.55	3518.65	3629.90	3677.80	3741.15
HCLTECH	856.75	841.70	826.65	850.80	865.85	874.95
HDFC	1200.75	1188.52	1176.28	1196.23	1208.47	1216.18
HDFCBANK	1060.80	1053.40	1046.00	1058.60	1066.00	1071.20
HEROMOTOCO	2597.95	2575.83	2553.72	2597.12	2619.23	2640.52
HINDALCO	80.85	79.25	77.65	80.85	82.45	84.05
HINDUNILVR	798.30	786.87	775.43	793.43	804.87	811.43
ICICIBANK	267.85	264.48	261.12	268.42	271.78	275.72
IDEA	130.95	129.17	127.38	130.83	132.62	134.28
INDUSINDBK	906.25	899.38	892.52	907.87	914.73	923.22
INFY	1061.50	1048.03	1034.57	1065.47	1078.93	1096.37
ITC	349.10	342.05	335.00	346.15	353.20	357.30
KOTAKBANK	677.15	672.77	668.38	676.88	681.27	685.38
LT	1351.75	1340.33	1328.92	1356.42	1367.83	1383.92
LUPIN	1799.50	1782.32	1765.13	1808.03	1825.22	1850.93
M&M	1288.80	1272.87	1256.93	1285.43	1301.37	1313.93
MARUTI	4632.25	4608.12	4583.98	4642.13	4666.27	4700.28
NTPC	132.10	130.85	129.60	132.05	133.30	134.50
ONGC	232.35	228.28	224.22	230.77	234.83	237.32
PNB	140.85	139.38	137.92	140.57	142.03	143.22
POWERGRID	130.75	129.37	127.98	130.58	131.97	133.18
RELIANCE	927.75	923.00	918.25	930.95	935.70	943.65
SBIN	247.85	245.82	243.78	248.73	250.77	253.68
SUNPHARMA	753.35	746.35	739.35	750.95	757.95	762.55
TATAMOTORS	407.50	400.47	393.43	405.58	412.62	417.73
TATAPOWER	67.40	66.83	66.27	67.52	68.08	68.77
TATASTEEL	234.55	231.72	228.88	233.73	236.57	238.58
TCS	2390.55	2377.55	2364.55	2388.00	2401.00	2411.45
TECHM	523.50	517.12	510.73	522.43	528.82	534.13
ULTRACEMCO	2739.30	2711.10	2682.90	2739.40	2767.60	2795.90
VEDL	92.05	90.50	88.95	91.75	93.30	94.55
WIPRO	555.85	552.23	548.62	554.62	558.23	560.62
YESBANK	745.65	735.97	726.28	746.68	756.37	767.08
ZEEL	379.90	376.40	372.90	380.35	383.85	387.80



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/SURV/31093:- IDFC Bank Limited- SYMBOL - (IDFCBANK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from November 23, 2015(Monday)

NSE DOWNLOAD REF NO. NSE/CML/31122:- Suspension of trading in equity shares of SHASUNPHAR pursuant to scheme of amalgamation wef Nov 18, 2015

NSE Download Ref.No.: NSE/SURV/31133:- Jindal Stainless Limited (Symbol-JSL) will be available for trading in Trade for Trade segment (series: BE) with effect from November 19, 2015 (Thursday) and will be part of call auction in pre-open session as per SEBI circular

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PRECWIRE	18-Nov-15	DIVIDEND	2.5
INGERRAND	18-Nov-15	DIVIDEND	3
HGS	19-Nov-15	DIVIDEND	5
AUROPHARMA	19-Nov-15	DIVIDEND	0.6
ALLCARGO	19-Nov-15	DIVIDEND	1
MONSANTO	19-Nov-15	DIVIDEND	15
RPOWER	19-Nov-15	DIVIDEND	1
SQSBFSI	19-Nov-15	DIVIDEND	4
TRITURBINE	19-Nov-15	DIVIDEND	0.4
KKCL	19-Nov-15	DIVIDEND	8.5
NILKAMAL	19-Nov-15	DIVIDEND	2.5
NAUKRI	19-Nov-15	DIVIDEND	1
MEP	19-Nov-15	DIVIDEND	0.1
MMFL	19-Nov-15	DIVIDEND	3
MAX	19-Nov-15	DIVIDEND	1.8
DCM	20-Nov-15	DIVIDEND	1.5
TAKE	23-Nov-15	DIVIDEND	0.3
AVANTIFEED	26-Nov-15	Face Value Split From Rs 10 To Rs 2	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1047/\$1020 & Resistance = \$1105/\$1132.
- Crude oil range->\$35 to \$45.
- Stocks Rise as Energy Slump Eases; Dollar Rises, Treasuries Drop: - U.S. stocks resumed a rebound from the worst week since August as a rout in energy shares eased. Firming inflation in the U.S. reinforced speculation the Federal Reserve will raise rates next month, triggering a selloff in Treasuries and boosting the dollar.
- Dollar Climbs to 7-Month High as Inflation Seen Endorsing Fed: - The dollar climbed to a seven-month high against the euro before data that economists forecast to show inflation quickening in the U.S. amid speculation the Federal Reserve will raise interest rates from near zero as soon as next month.
- Euro's Seven-Month Low Fuels Equity Rally as Metals Drop Deepens: - Diverging monetary policy in Europe and the U.S. sent the euro to a seven-month low against the dollar, boosting stocks in the region and deepening a selloff in metals.
- Commodities Rout Weighs on U.S. Stocks as Bonds Fall on Fed Bets: - Firming inflation in the U.S. reinforced speculation the Federal Reserve will raise rates next month, triggering a selloff in Treasuries and boosting the dollar. Commodities from oil to copper resumed a slide.
- WTI oil prices fall below \$41 ahead of API weekly supply report: - West Texas Intermediate oil futures declined in volatile trade on Tuesday, as market players looked ahead to fresh weekly information on U.S. stockpiles of crude and refined products to gauge the strength of demand in the world's largest oil consumer.
- U.S. natural gas futures slide 3% as forecasts turn milder.

TRENDS & OUTLOOK – DATE: 18- Nov- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24765	24971	25245	25425	25765
SILVER (Dec)	31500	32800	33734	34900	36120

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	297	302	307	314	320
ZINC (Nov)	98.10	100.20	102.90	105.10	107.55
LEAD (Nov)	100.60	102.75	105.10	107.55	110.10
NICKEL (Nov)	575	590	609	630	648

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2520	2650	2730	2828	2955
NATURAL GAS (Nov)	144	150	155	160	165

DATE TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, FOMC Member Lockhart Speaks, Building Permits, Housing Starts, Crude Oil Inventories.



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